

Sources	
Equity	\$ 111,000,000
Debt	\$ -
Total	\$ 111,000,000

Uses	
LAND ACQUISITION COSTS	\$ 1,415,000
BLOCKCHAIN CONSULTING	\$ 1,000,000
TECH DEVELOPMENT	\$ 1,000,000
LAND DEVELOPMENT COSTS (Pre-Construction)	\$ 5,000,000
VERTICAL COSTS (Building Costs)	\$ 41,585,000
MINING RIG EQUIPMENT	\$ 50,000,000
G&A / FINANCING COSTS	\$ 11,000,000
Total	\$ 111,000,000