

COMMUNITIES CURATED & CREATED TO BE SELF-SUSTAINABLE

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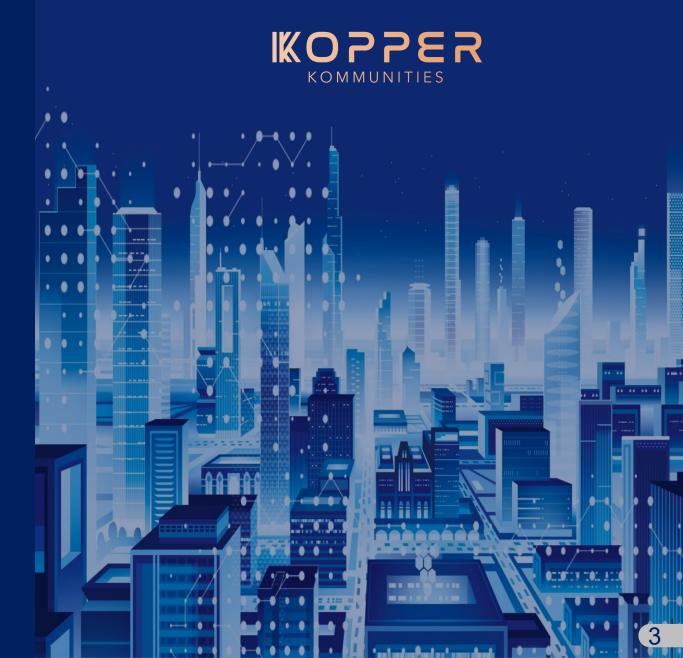
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## FIRM BACKGROUND

Kopper Kommunities was formed to design and develop 100% self-sustainable, energy-efficient, transformative, and innovative communities. Kopper Kommunities develops blockchain networked-backed communities which deliver unmatched service and rewards to the company's corporate tenants and residents. The firm's self-generating energy capabilities enable communities essentially to become energy hubs by connecting the microgrids to the city's grid

Kopper Kommunities plants the seeds of tomorrow by incorporating innovative and disruptive technologies in the traditional commercial real estate industry. The company's vision is to develop multiple electricity gridfree and eco-friendly micro cities established to serve the community and employ the local workforce

Kopper Kommunities' credo is to serve the community, employ the local workforce and introduce this new way of living which is ultimately helping our communities adapt and prepare for the up-and-coming cashless society



### EXECUTIVE SUMMARY

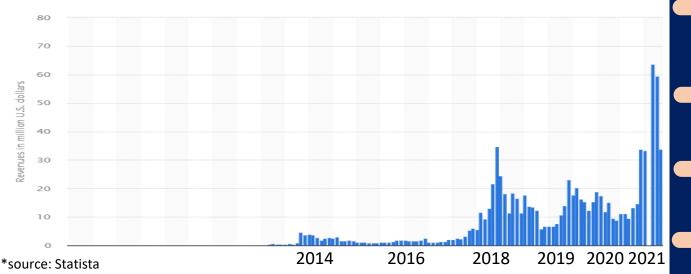
#### **Questions Remain Unanswered**

Why has blockchain technology not been fully adopted in the real estate industry despite its vast benefits?

Why has the U.S. with an abundance of underutilized retail space not become a leading force and a major proponent of crypto mining and blockchain-based technologies?

Why are tenants still obliged to pay a significant amount of money on utilities although there are more affordable solutions?

#### Revenue raised per day from cryptocurrency mining worldwide from 2009 to 2021



#### **The Problem Statement**

Commercial real estate properties have been built, operated and maintained in a similar way for the last 20 years. New technologies, innovation, and creative solutions have barely been adopted

Challenges of adopting new and nascent technology such as blockchain still prevail due to scalability, energy consumption, security, public perception, inefficient technological design, and regulation

High construction costs due to an increasing labor cost and supply shortages

Supply chains have been disrupted by the Covid-19 pandemic and port backlogs

Operating expenses have increased and are expected to continue to increase even more because of anticipated inflation

Municipalities don't take advantage of new and renovated
buildings designed for energy efficiency to save costs as much as 50 percent compared to conventional buildings

The dense and crowded nature of modern cities drive residents out of them in pursue of a better lifestyle

Rent and sale prices of residential properties have skyrocketed breaking record high

## EXECUTIVE SUMMARY

#### **Benefits of Kopper Kummunities' Mixed-use Properties**

The potential of the technology to transform the real estate industry cannot be denied. Blockchainbased solutions to one of the oldest industries take the bold leap into a decentralized digital world

Potential for tax credits and ESG compliance

Residents live in proximity to office and healthcare facilities located on the premise

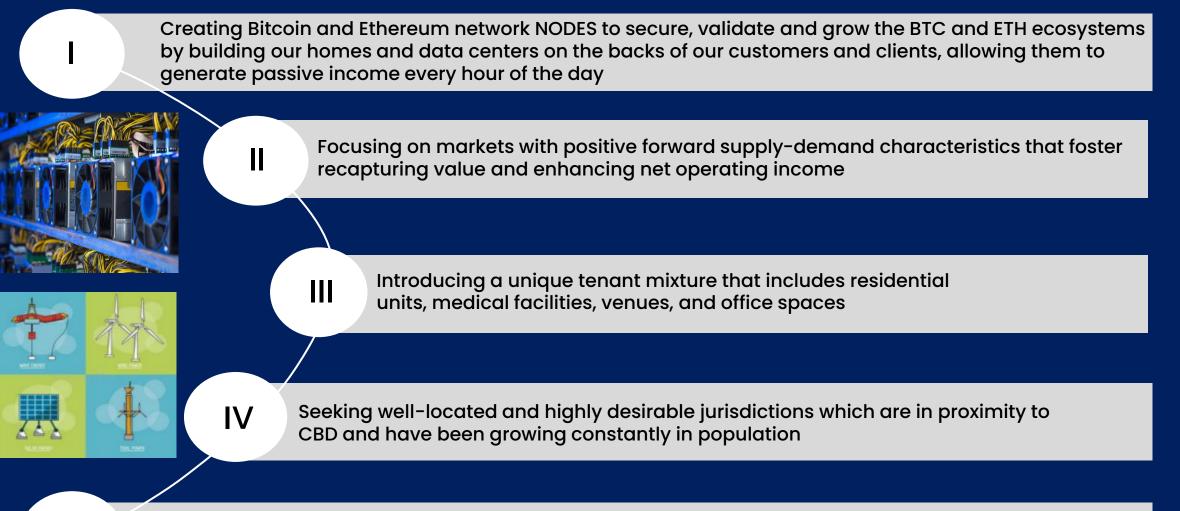
- Maintenance and utilities expenses are lower. As a result, tenants pay less in rent
- Updating any existing home to meet our tech, safety, and security Intelli-Safe Home standards

Incorporation of rainwater harvesting for flood mitigation, smart irrigation, potable & drinking water

Steady passive income revenue stream generated daily from on-site mining operations



## BUSINESS MODEL OVERVIEW



Applying Kinetic Power Cell Technology to address the shortcomings of current green technologies while providing stable non-interrupted power generation (Energy on Demand) with a smaller scalable footprint

### OUR BUSINESS PARTNERS









Tech Development Team Lead **Preferred Developer, Green Tech Design/ Implementation, Urban Planning and A&E**  Mining Rigs and Peripherals Mining Installation, Support & Maintenance

# INVESTMENT OPPORTUNITY OVERVIEW

### **Cypress, Texas**

Main Features

- Property is well-positioned to offer a corporate retreat and resort-style accommodations
- Approved plans for 20 Units
- 4 BR units
- 200 Parking spaces
- 90,000 Sqf. of office space
- 5 acres

24 miles northwest of Downtown Houston

#### Demographics

- Total population 179,264
- Average household income \$131,444
- Major industries retail, manufacturing, healthcare, and education
- Median age 34
- Total households 55,907





KOMPOUND

# INVESTMENT OPPORTUNITY OVERVIEW



#### **Kindred Kompound Design Visuals**





### TARGET RETURNS

8% Interest Rate for Convertible Debt	IK	184% IRR Return on Equity	
18.02x Equity Multiple	KINDRED Kompound	<b>\$100m</b> Equity Raised	
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Investment Objective	Kopper Kommunities was formed to acquire, develop and operate mixed- use properties and communities in well-located areas across the U.S.	
Manager	The Manager of the Company is Autonomous Intelligent Real Estate, Corp., and the individual principals are Mr. Terran Williams Mr. Joseph Wesley	
Capital Raised Goal	\$100,000,000	
Available Notes for Sale	200 Notes	
Equity per Note	0.25%	
Interest	8% APY	
Anticipated Deal's Life	5 years	
Subscription Amount	Each investor must suscribe for a minimum dollar amount equal to at least \$500,000	

The financial projections herein are merely projections, are "forward looking statements", nd are not guaranteed in any way and end results may differ materially. Prospective investors should not rely on the numbers presented as definitive in any way and should conduct their own due diligence regarding the same.



# **IKOPPER** KOMMUNITIES

#### <u>Project Business Plan</u> <u>& Financials</u>

For further information, please reach out

Kopper Kommunities

